



# Navigation in CoPHR/CRC

## EHR Vendor

Colorado's Integrated Public Heath Reporting portal (CoPHR) allows Colorado's health care community to register intent for Meaningful Use for the following public health programs: Cancer Registry Reporting, Electronic Lab Reporting, Immunization Reporting, and Syndromic Surveillance Reporting. This guide describes how an EHR Vendor can navigate the CIIS Resource Center within CoPHR. This guide does not address the other public health programs.

CoPHR is the primary portal for all public health reporting in Colorado. Within CoPHR there is an immunization-specific sub-portal called the CIIS Resource Center (CRC). The CRC is a self-service system that allows you to do a number of tasks once enrollment is complete, including:

- Ability to update information on your EHR (i.e., EHR product versions, address, and contact information).
- EHR vendors may validate HL7 messages for each of their EHR products/systems prior to validating on behalf of a client.
- Registered EHR vendors may validate HL7 test messages on behalf of their clients. Instantaneous results can be shared with the client and CIIS staff.
- The CIIS Resource Center HL7 Message Testing Tool provides detailed error reporting and gives the EHR vendor the information necessary to correct formatting/content issues without delay.
- This guide describes how to enroll an EHR vendor in the CIIS Resource Center.

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#### Widget Navigation

This document picks up where the EHR Vendor Enrollment guidance docmuent left off. Please login to your CoPHR account on the CoPHR website (www.cophr.com).

This section will go into detail on how to access/update information in the CIIS Resource Center (CRC) within CoPHR as an EHR Vendor. You will learn how to edit your company information, add EHR products, and how to monitor client status and interface projects.

If at any time you get lost within the CoPHR portal, you can navigate back to any of the main tabs via the dark blue bar at the top of the webpage.



#### Editing Company Information

This section will describe how to edit your Company Name, the EHR main Contact's Name, and how to upload your EHR's logo. *Optional*.

1. Click on the *Company Info* link on the main, dark blue tab at the top of the page.







- 2. To edit your EHR Company Name or Contact Name, change the information in the appropriate fields. Click *Save*.
- 3. If you want to upload your EHR logo, click Choose File to find the logo. Click Upload Logo.

EHR Company Name*	Web Site						
Company Name2							
Contact Name	Contact Phone	Contact Email					
EHR2 Name	222 222 2222 x	EHRTest@Test.com					
Upload Your EHR logo							
Browse the image to upload* (120px	x 120px)						
Choose File No file chosen		No Image					

#### Adding EHR Products

This section will go through the process of adding EHR products to the CIIS Resource Center within CoPHR. This will allow you to test messages for each product, using the HL7 testing tool.

1. If your EHR has products that the CIIS Resource Center does not have on file, you will need to add these products if you want to validate HL7 messages for that product. You can do this by clicking *Add Products* under the *Validate Products* widget on the Main Screen. If you do not need to add products you can skip this section.





Colorado Immunization Information System (CIIS)



2. All current products are listed under Your Product List. To add a new product, click on Add New Product/Version.

EHR Company Name			Web Site			Or	Originally Contacted By		
Company Name2						Us	er		
Contac	t Name		Contact P	hone		Co	ntact Email		
EHR2 N	lame		(222) 222	2222		EH	IRTest@Test.com		
/our	Product List	Product	S					(	e
/our	Product List	Product	S	Се	rtified		Number of Practices	VXU	Quer
four	Product List Validate Product Name	Product Product Version	VXU HL7	Ce	rtified Query HL7	Query	Number of Practices Using	VXU VXU	Quer





3. On the Add New Product/Version screen do the following steps:

- a. Select the appropriate radio button to update an Existing Product or add a New Product
- b. If updating an Existing Product, select the product from the drop down menu and add the Version in the New Version field.

Pick product from drop down menu		
and add version	Add New Product/Version	
	Exisiting Product      New Product*	New Version (Required for Exisitng Product)
	SAVE	CANCEL

c. If adding a New Product, type the product name in the New Product field and add the Version in the New Version field

Add product to text field and add version		
	Add New Product/Version	New Version (Required for Existing Product)
	TestPro	9.4 CANCEL

- 4. Click Save.
- 5. All new products will be listed under your *Product List*.

2		Validate	Product	s					(	¢
			Dueduet		Ce	rtified		Number of Department	VXU	Query
#	Edit	Product Name	Version	VXU HL7	vxu	Query HL7	Query	Using	<b>\$</b>	Ô
1.	٩	Company Name2			0		0	0	Validate	Validat
2.	-	New Prod	1.2.3		0		0	0	Validate	Validat





6. To start validating products, click on Validate in the right hand column of your Product List. For guidance, go to the Validating EHR Projects/Versions within the Validating HL7 Messages section of the HL7 Messaging Tool - EHR Vendor guidance document, located on the right hand side of the webpage.

#### Your Product List

Ser al	Validate Products									
			Broduct		Ce	rtified		Number of Prostings	VXU	Query
#	Edit	Product Name	Version	VXU HL7	vxu	Query HL7	Query	Using	Ô	Ô
1.	٩	Company Name2			o 📀 📀				Validate	Validate
2.	٩	New Prod	1.2.3		0		0	0	Validate	Validate

#### Monitoring Practice Status

By clicking *Practices* on the Main Tab you will be able to view the HL7 validation status of practice providers.







Note: In order for a site to show up on the list, either the site of the CIIS team needs to link the site to the EHR. If you have questions about how to get sites linked to your EHR, please contact the CIIS Team at CDPHE.CIIS@state.co.us or 303 692 2437 x 2, 888 611 9918 x 1/.

Note: In order for a provider site to be included in the group file submission they must pass the minimum criteria for CIIS HL7 validation first.

#### Monitoring Interface Projects

By clicking the *Projects* link on the dark blue bar at the top of the page, you will be able to monitor all interface projects that are in progress between your sites and CIIS. Sites will show up here once they have been invited to onboard and have begun the interface process.

Colorado Department of Public Health and Environment Colorado Public Health Reporting (CoPHR)								
Main	Company Info	Validate Produ	ucts Practices	Projects	Validate Files	CIIS Help Desk		
This co Curre	ontent is mar	nce Proj	<b>ects</b> e Colorado De	epartmer	nt of Public F	lealth and En	vironment (CDPHE).	
#	Project ID	Proje	ct Name	Туре	Project	Status	# Action Pending	
				No Record	s Found.			
Close	ed							
#	Projec	t ID	Pro	ject Name	2	Da	te Completion	
				No Record	s Found.			

This guidance document will not go into further detail on this section. If you have additional questions, please contact the CIIS Help Desk at <u>CDPHE.CIIS@state.co.us</u> or 303 692 2437 x 2, 888 611 9918 x 1/.





### **Modifying My Profile**

This section describes how to edit your contact information (Phone #, Secret Question/Answer, Email, and Employee Type) and change your password.

#### Editing Your Information

1. Click on *My Profile* in the upper right corner of the screen.

Wy Profile [Log								My Profile   Logout		
Colorado Department of Public Health and Environment										
Co	lorad	o Publi	ic H	ealt	h Re	portin	g (CoPHR)	co	Department of Public Health & Environment	
Main	Company Info	Validate Products	Practices	Projects	Validate Files	CIIS Help Desk				

2. The Edit Your Information sub-tab is automatically selected. Change any of the editable fields that need updating. Click *Save*.

Your Profile		S
Change Your Password Edit Your Informati	on	
Username*	Password*	Phone #
EHR2.Name	*****	444 444 4444 Extn.
Secret Question*	Answer*	Email
What is your favorite cartoon character?		EHRTest@Test.com
Employee Type		
T		
Save	Cancel	

3. Click *Cancel* or *Save* to return to the Main screen.





#### Changing Your Password

1. Click on My Profile in the upper right corner of the screen.

							l .			My Profile   Logout
Cold	Colorado Department of Public Health and Environment Colorado Public Health Reporting (CoPHR)						COPHE	COLORADO Department of Public Health & Environment		
Main	Company Info	Validate Products	Practices	Projects	Validate Files	CIIS Help Desk				

2. Select the Change Your Password sub-tab.

Your P	Profile	$\bigotimes$
Change Your Passy Your password MUST be 8	characters in length, include at least 1 le	:tter, 1 number and 1 special character (for example #\$%!@&).
Username*	Password*	Re-type Password*
Test .HIE	Save	Cancel

3. Enter a new password in the Password and Re-type Password fields.

Your Profile			S
Change Your	Password	Edit Your Information	;, 1 number and 1 special character (for example #\$%!@&).
Username*	Passwor	d*	Re-type Password*
Test .HIE	•••••	Save	Cancel

- 4. Click Save.
- 5. Click the Cancel button to return to the Main page screen.





## Questions?

CIIS Help Desk Phone: 303-692-2437 option 2 Toll Free: 1-888-611-9918 option 1 Fax: 303-758-3640

Send us an email: Cdphe.ciis@state.co.us

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